

شركة العاشر من رمضان للصناعات الدوائية والمستحضرات التشخيصية «راميدا» ش.م.م تعلن بدء التداول على أسهمها بالبورصة المصرية

القاهرة في ١١ ديسمبر ٢٠١٩

أعلنت اليوم شركة العاشر من رمضان للصناعات الدوائية والمستحضرات التشخيصية (راميدا) ش.م.م. (ويشار إليها بمصطلح "الشركة"، أو "راميدا" أو "المجموعة" في حالة الإشارة إليها وشركاتها التابعة بصورة مجمعة)، وهي شركة رائدة في قطاع الأدوية بالسوق المصري، عن بدء التداول على أسهم الشركة بالبورصة المصرية تحت رمز (RMDA.CA) مع افتتاح جلسة التداول في تمام الساعة العاشرة من صباح اليوم الأربعاء الموافق ١١ ديسمبر ٢٠١٩ بسعر ٤,٦٦ جنيه للسهم ("سعر الطرح").

ويبدأ التداول بعد إتمام عملية الطرح التي شهدت قيام المساهم الرئيسي شركة «Greville Investing Ltd» ("المساهم البائع")، بطرح عدد ٣٥٧,٧٧٥,٧٠٠ سهم لشريحة الطرح الخاص للمؤسسات المالية والمستثمرين المؤهلين ("الطرح الدولي")، وعدد ١٨,٨٣٠,٣٠٠ سهم لشريحة المستثمرين الأفراد في السوق المصري ("الطرح العام").

وقد قامت الشركة بتكليف كل من مؤسسة «HSBC Bank plc» ومؤسسة «Investec Bank plc» بدور المنسق العالمي ومدير الطرح المشترك، بينما تقوم شركة «سي أي كابيتال لترويج وتغطية الاكتتابات في الأوراق المالية» بدور مدير الطرح المشترك، وتقوم شركة «كومباس كابيتال» بدور مستشار شئون الترويج لعملية الطرح. وتجدر الإشارة إلى أنه تم تكليف مؤسستي «HSBC Bank plc» و«Investec Bank plc» بدور المنسق العالمي ومدير الطرح المشترك لشريحة الطرح الخاص فقط (الطرح الدولي).

ويبلغ رأس المال السوقي لشركة راميدا ٣,٦ مليار جنيه تقريباً (حوالي ٢٢٢ مليون دولار) عند بداية التداول على أسهم الشركة.

جدير بالذكر أنه لمدة ٣٠ يومًا من تاريخ بدء التداول على أسهم الشركة بالبورصة المصرية ("مدة حساب دعم استقرار سعر السهم")، سيحق للمشتريين في الطرح العام فقط راغبى البيع إيداع أوامر بيع بحد أقصى عدد الأسهم المخصصة لهم فقط من خلال الطرح العام، على أن تقوم «سي أي كابيتال» بإيداع أمر شراء مفتوح بسعر الطرح وذلك لمدة الـ ٣٠ يوم المشار إليها. وفي نهاية مدة حساب دعم استقرار سعر السهم، سوف يتم تنفيذ كامل الأوامر المودعة من راغبى البيع والتي تتفق مع الشروط الواردة بنشرة الطرح بالبورصة المصرية.

وفي هذا السياق أعرب الدكتور عمرو مرسى الرئيس التنفيذي لشركة «راميدا»، عن اعتزازه بإتمام الطرح العام في البورصة المصرية وهو ما يعد بمثابة إنجاز جوهري بمسيرة نمو الشركة وأيضًا شهادة تقدير على تضافر جهود جميع الزملاء والقائمين على تنفيذ الطرح بنجاح. وأوضح مرسى أن الشركة بدأت منذ عام ٢٠١١ تطبيق استراتيجية توسعات طموحة مما أثمر عن ترسيخ مكانة راميدا بين أبرز شركات الأدوية وأسرعها نموًا في السوق المصري. وأضاف أن الإدارة تتطلع بعد إتمام الطرح العام إلى انطلاقة نمو جديدة تتبلور محاورها الرئيسية في استحداث وإطلاق المزيد من المنتجات الدوائية الابتكارية لتغطية مختلف المجموعات الدوائية الرئيسية في مصر، بالإضافة إلى فتح أسواق تصديرية جديدة في إطار التوسعات المخططة على الساحة الدولية، وكذلك مواصلة تنفيذ التوسعات التشغيلية من خلال الاستحواذ على المستحضرات الدوائية الجديدة وأيضًا دراسة فرص الاستحواذ على شركات متخصصة في إنتاج المستحضرات الدوائية على الصعيدين المحلي والإقليمي. ولفت مرسى إلى أن التغطية القوية للطرح من جانب المستثمرين المحليين والدوليين يعكس ثقة مجتمع الاستثمار في قوة نموذج أعمال الشركة وفرص النمو الواعدة التي تحظى بها، مشيرًا إلى اعتزازه بالعمل على تعظيم العائد الاستثماري للمساهمين خلال المرحلة المقبلة.

– نهاية البيان –

عن شركة العاشر من رمضان للصناعات الدوائية والمستحضرات التشخيصية «راميدا»

تعد راميدا شركة رائدة في قطاع الأدوية المصري وتحقق أسرع معدلات النمو في هذا القطاع الواعد، حيث تركز الشركة بصورة رئيسية على إنتاج وبيع باقة متنوعة من المستحضرات الدوائية المثيلة ومستحضرات التجميل الصيدلانية والمكملات الغذائية والأجهزة الطبية والمستحضرات البيطرية. وتحتل راميدا المرتبة الأولى بين أكبر ٢٥ شركة أدوية في مصر من حيث معدل النمو السنوي المركب للمبيعات بين عامي ٢٠١٣ و٢٠١٨. وتحظى راميدا بمحفظة منتجات علاجية تضم ١٠٥ منتجًا متنوعًا من ٧١ مستحضر دوائي مختلف (تشمل المستحضرات الدوائية المرخصة والجاري تجديد ترخيصها في الوقت الحالي) تغطي جميعها ١١ مجموعة دوائية من بين ١٦ مجموعة دوائية في قطاع الصناعات الدوائية بمصر. وتتركز الشركة بصفة رئيسية على ٦ مجموعات دوائية تشمل المضادات الحيوية وأدوية علاج الجهاز الهضمي وأدوية علاج أمراض الجهاز البولي والتناسلي وأدوية علاج القلب والأوعية الدموية وأدوية علاج الجهاز العصبي وأدوية مضادات التجلط باعتبارها من المجالات ذات مقومات النمو الواعدة في السوق المصري.

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